

June 25, 2010

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

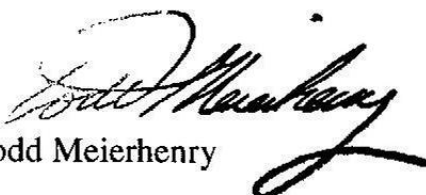
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Lennox School District 41-4  
Limited Tax General Obligation Refunding Certificates, Series 2010

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

  
Todd Meierhenry

TVM:ts  
Encl.

**RECEIVED**  
**JUN 28 2010**  
**S.D. SEC. OF STATE**

LENNOX SCHOOL DISTRICT 41-4  
LINCOLN, MINNEHAHA AND TURNER COUNTIES, SOUTH DAKOTA  
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2010

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077


FILING FEE: \$1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Lennox School District 41-4.
2. Designation of issue: Limited Tax General Obligation Refunding Certificates, Series 2010
3. Date of issue: June 17, 2010
4. Purpose of issue: The proceeds of the Certificates will be applied to pay issuance costs and to refund the June 15, 2011 through June 15, 2019 maturities aggregating \$2,350,000 of the District's outstanding Limited Tax General Obligation Refunding Certificates, Series 2005, dated July 15, 2005 (the "Series 2005 Certificates") to be redeemed on July 15, 2010 at a redemption price equal to the principal amount thereof plus accrued interest thereon.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$2,395,000.
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates, Series 2010 is true and correct on this 17<sup>th</sup> day of June 2010.

By:   
Its: Angela Art  
Business Manager

**RECEIVED**

**JUN 28 2010**

**S.D. SEC. OF STATE**

2042519

**BOND DEBT SERVICE**

**LENNOX SCHOOL DISTRICT NO. 41-4  
LINCOLN, MINEHAHA and TURNER COUNTIES, SOUTH DAKOTA  
LIMITED TAX G.O. REFUNDING CERTIFICATES, SERIES 2010  
Current Refunding of Series 2005 LTGO Certs (100%)  
A+ Rating Underlying, 2019 Final Maturity  
FINAL PRICING (Psc2)**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/15/2010			29,025.13	29,025.13	
06/15/2011	210,000	0.950%	29,351.25	239,351.25	268,376.38
12/15/2011			28,353.75	28,353.75	
06/15/2012	205,000	1.300%	28,353.75	233,353.75	261,707.50
12/15/2012			27,021.25	27,021.25	
06/15/2013	235,000	1.650%	27,021.25	262,021.25	289,042.50
12/15/2013			25,082.50	25,082.50	
06/15/2014	250,000	2.000%	25,082.50	275,082.50	300,165.00
12/15/2014			22,582.50	22,582.50	
06/15/2015	275,000	2.350%	22,582.50	297,582.50	320,165.00
12/15/2015			19,351.25	19,351.25	
06/15/2016	285,000	2.750%	19,351.25	304,351.25	323,702.50
12/15/2016			15,432.50	15,432.50	
06/15/2017	305,000	3.100%	15,432.50	320,432.50	335,865.00
12/15/2017			10,705.00	10,705.00	
06/15/2018	325,000	3.350%	10,705.00	335,705.00	346,410.00
12/15/2018			5,261.25	5,261.25	
06/15/2019	305,000	3.450%	5,261.25	310,261.25	315,522.50
	2,395,000		365,956.38	2,760,956.38	2,760,956.38